

RECORDATION NO. 18775-4 FILED

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SEP 30 '05

5-46 PM

SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

September 29, 2005

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Complete Termination and Release of Security Interests, dated as of September 29, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement previously filed with the Commission under Recordation Number 18775-A.

The names and addresses of the parties to the enclosed document are:

Security Trustee: Wilmington Trust Company (as trustee)  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890-0001

[Owner Trustee: U.S. Bank National Association  
(not in its individual capacity but solely as  
Owner Trustee)  
225 Asylum Street, 23<sup>rd</sup> Floor  
Hartford, Connecticut 06103]

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document  
is:

500 railcars: KCLX 91001 – KCLX 91125, KCLX 394001 – KCLX 394125  
and KCLX 794001 – KCLX 794250.

A short summary of the document to appear in the index is:

Complete Termination and Release of Security Interests.

Also enclosed is a check in the amount of \$33.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

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**COMPLETE TERMINATION AND RELEASE  
OF SECURITY INTERESTS**


SURFACE TRANSPORTATION BOARD

The undersigned, Wilmington Trust Company, as trustee ("Security Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest, lien and other interest in and to the railroad equipment in which the security interest was granted under the Security Agreement – Trust Deed dated as of April 15, 1994, as amended and supplemented ("Security Agreement"), by Shawmut Bank Connecticut, National Association, not in its individual capacity but solely as owner trustee ("Owner Trustee"). The railroad equipment is listed for convenience in Schedule A hereto.

The Security Agreement was duly recorded with the Interstate Commerce Commission (the "Commission") on April 19, 1994 at 11:20 a.m. under Recordation Number 18775-A. A Security Agreement Supplement No. 1 also dated April 19, 1994 was duly recorded with the Commission at 11:20 a.m. under Recordation Number 18775-C, and a Security Agreement and Amendment No. 2, dated May 9, 1994, was also duly recorded with the Commission on May 9, 1994 at 10:50 a.m. under Recordation Number 18775-E.

Security Trustee executes this Termination and Release to evidence for the public record the satisfaction and release of all rights and obligations of Owner Trustee under the Security Agreement.

IN WITNESS WHEREOF, Security Trustee has executed this Termination and Release as of the 29 day of September, 2005.

By:   
Title: Senior Financial Services Officer

STATE OF DELAWARE )  
 ) ss:  
COUNTY OF NEW CASTLE )

On this 29 day of September, 2005, before me personally appeared Tracy M. McLamb, to me personally known, who, being by me duly sworn, did say that he/she is Senior Financial Services Officer of Wilmington Trust Company, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

  
NOTARY PUBLIC

My commission expires:

KIMBERLY ELIZABETH FAULHABER  
Notary Public - State of Delaware  
My Comm. Expires April 9, 2007

**SCHEDULE A**

KCLX 91001 – KCLX 91125

KCLX 394001 – KCLX 394125

KCLX 794001 – KCLX 794250